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PROPOSED ATTORNEYS FOR DEBTORS  
AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

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IN RE:

FLEXIBLE FUNDING LTD. LIABILITY CO.,

DEBTOR.

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CHAPTER 11 CASE

CASE NO. 21-42215-mxm-11

**GLOBAL NOTES REGARDING DEBTOR'S SCHEDULES**

***These Global Notes (the “Global Notes”) regarding the Schedules of Flexible Funding Ltd. Liability Co. (the “Debtor” or “Flexible”) comprise an integral part of the Schedules of Assets and Liabilities and should be referred to and considered in connection with any review of them.***

The Debtor's Schedules of assets, liabilities, executory contracts and unexpired leases, and co-debtors (collectively, the “Schedules”) have been prepared pursuant to section 521 of title 11 of the United States Code, U.S.C. §§ 101, et seq. (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by personnel of the Debtor with the assistance of its advisors. The Global Notes pertain to all of the Schedules. The Schedules are unaudited.

The financial affairs and business of the Debtor are complex. While the Debtor's management has made reasonable efforts to ensure that the Schedules are accurate and complete based on information that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtor's books and records may result in material changes to financial data and other information contained in the Schedules. Moreover, because the Schedules contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules are complete and accurate. Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtor's rights or an admission with respect to this chapter 11 case, including, without limitation, any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant applicable laws to recover assets or avoid transfers.

**Agreements Subject to Confidentiality.** There may be instances within the Schedules where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

**Amendment.** While reasonable efforts were made to file complete and accurate Schedules, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and/or supplement its Schedules as is necessary and appropriate.

**Basis of Presentation.** While the Schedules, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules do not purport to represent financial information prepared in accordance with GAAP.

**Causes of Action.** The Debtor, despite its best efforts, may not have identified or set forth all of its causes of action (filed or potential) as assets in its Schedules. The Debtor reserves all of its rights with respect to any causes of action it may have and neither these Global Notes nor the Schedules shall be deemed a waiver of any such causes of action.

**Claims Description.** Any failure to designate an amount on the Debtor's Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such

amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute any claim reflected on its Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtor reserves its rights to object to any scheduled claims.

**Current Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of resources for the Debtor to obtain current valuations of all of its assets. Accordingly, unless otherwise indicated, net book values, rather than current market valuations, of the Debtor’s interests in assets are reflected on the Schedules. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value.

**Date.** Unless otherwise indicated, the values reflected on the Schedules are as of September 19, 2021 (the “Petition Date”).

**Estimates.** The preparation of the Schedules required the Debtor to make certain estimates and assumptions that affect the reported amounts of its assets and liabilities. Actual results could differ from those estimates.

**Insiders.** Persons and entities listed as “insiders” have been included for informational purposes only and should not be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, the Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law. The Debtor presumes that persons who are not corporate officers of the Debtor are not “officers” for purposes of determining insider status, regardless of job title.

**Inventory.** Inventory, where applicable, is presented without consideration for any potential liens asserted by domestic common carriers, shippers, truckers, or similar liens.

**Liabilities Generally.** Some of the Debtor’s scheduled liabilities are unknown and/or unliquidated at this time. In such cases, the amounts may be listed as “Unknown” or “Undetermined.” As a result, the Debtor’s Schedules do not accurately reflect the aggregate amount of the Debtor’s liabilities, which may differ materially from those stated in the Schedules.

**Prepetition and Postpetition Liabilities.** The Debtor has sought to allocate liabilities between prepetition and postpetition periods based on information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

**Schedules A/B.** “Accounts Receivable” in Schedule A/B reflects the Debtor’s estimated loan portfolio as of the Petition Date. Specifically, the “current value” of \$101,764.622.96 represents

the aggregate of loan balances, including participation receivables and term loans, net of uncollectible receivables and refunds owed to customers. There is no explicit aging of these accounts. However, the accounts are secured by lien interests in client receivables. At the time of filing, this collateral was valued at \$176,397,736, of which \$27,537,882 was over 90 days past due. The chart below reflects the calculation of the estimated value of receivables as of the Petition Date.

<b><i>Accounts Receivable:</i></b>	<i>Aug 31</i>	<i>Sep 30</i>	<i>Average used for Sept. 19</i>
<i>Total Loans (Term &amp; ABL)</i>	<i>110,260,668</i>	<i>115,101,133</i>	<i>112,680,900</i>
<i>Allowance for Doubtful Accounts</i>	<i>(6,516,385)</i>	<i>(6,691,385)</i>	<i>(6,603,885)</i>
<i>Participation Receivables (Engstrom)</i>	<i>5,624,865</i>	<i>5,624,865</i>	<i>5,624,865</i>
<i>Unapplied Cash Payment / Suspense</i>	<i>(4,950,281)</i>	<i>(10,403,109)</i>	<i>(7,676,695)</i>
<i>Total Refunds Due to Others (no-offset to loans)</i>	<i>(2,260,562)</i>	<i>(2,260,562)</i>	<i>(2,260,562)</i>
	<i>102,158,305</i>	<i>101,370,942</i>	<i>101,764,623</i>

**Schedule D – Creditors Holding Secured Claims.** The Debtor has not included on Schedule D entities that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtor reserves its right to dispute or challenge, among other things, the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. For instance, the inclusion of a counterparty to a lease in Schedule D is not an admission that such lease constitutes a capital lease, and the Debtor reserves all rights to contend that the referenced agreement is, instead, an operating lease. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules shall be deemed a modification or interpretation of the terms of such agreements. The Debtor reserves the right to dispute the tax assessed value for any of the taxable assets.

The Debtor's senior lenders consist of Umpqua Bank (as lender and agent), Horizon Bank and CIT Bank, which hold senior lien interests in essentially all assets of the Debtor. Bison Investors, LLC and Medalist Partners, L.P. hold subordinated lien interests in all assets of the Debtor.

**Schedule E/F – Creditors Holding Priority Claims.** The Debtor reserves its rights to dispute or challenge whether creditors listed on Schedule E/F, Part 1, are entitled to priority claims.

**Schedule E/F – Creditors Holding Unsecured Nonpriority Claims.** Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts may, however, be reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule E/F.

**Schedule G – Executory Contracts and Unexpired Leases.** The business of the Debtor is complex. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth on Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as easements, right of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendment/letter agreements, title agreements and confidentially agreements. Such documents may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure or substances of any transaction, or any document or instrument. In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. The Debtor, however, reserves the right to assert that such agreements constitute executory contracts. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor reserves all rights to challenge whether any of the listed contracts, agreements, leases or other documents constitute an executory contract or unexpired lease, including if any are unexpired real property leases. The Debtor reserves all rights to contend that any of the listed leases are capital leases rather than operating leases. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts,

agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease. For any executory contract or unexpired lease that purportedly may have been assigned to the Debtor, but for which there is not documentation to support the purported assignment, neither the executory contract nor unexpired lease (or related claim) has been included on the Schedules.

**Totals.** All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

\* \* \*

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors and omissions may exist.

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**Fill in this information to identify the case**

Debtor name **Flexible Funding Ltd. Liability Co.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number **21-42215-mxm11**  
(if known)

☐ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

<b>2. Cash on hand</b>						<b>\$0.00</b>
<b>3. Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>						
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number				
3.1. <u>City National Bank</u>	<u>Checking account</u>	<u>9</u>	<u>1</u>	<u>0</u>	<u>7</u>	<u>\$18,334.03</u>
3.2. <u>Umpqua Bank</u>	<u>Checking account</u>	<u>7</u>	<u>2</u>	<u>2</u>	<u>2</u>	<u>\$0.00</u>
3.3. <u>Wells Fargo Bank</u>	<u>Checking account</u>	<u>2</u>	<u>5</u>	<u>2</u>	<u>7</u>	<u>\$1,616,072.25</u>
3.4. <u>RBC Bank</u>	<u>Checking account</u>	<u>1</u>	<u>7</u>	<u>1</u>	<u>7</u>	<u>\$119.57</u>
3.5. <u>RBC Bank</u>	<u>Checking account</u>	<u>6</u>	<u>5</u>	<u>5</u>	<u>7</u>	<u>\$68.35</u>
3.6. <u>Wells Fargo - Customer</u>	<u>Checking account</u>	<u>5</u>	<u>8</u>	<u>5</u>	<u>6</u>	<u>\$0.00</u>
3.7. <u>Wells Fargo - Customer</u>	<u>Checking account</u>	<u>6</u>	<u>8</u>	<u>6</u>	<u>5</u>	<u>\$0.00</u>
3.8. <u>Wells Fargo - Customer</u>	<u>Checking account</u>	<u>6</u>	<u>6</u>	<u>6</u>	<u>7</u>	<u>\$0.00</u>
3.9. <u>Wells Fargo - Customer</u>	<u>Checking account</u>	<u>5</u>	<u>7</u>	<u>0</u>	<u>0</u>	<u>\$0.00</u>
3.10. <u>Wells Fargo - Customer</u>	<u>Checking account</u>	<u>4</u>	<u>6</u>	<u>8</u>	<u>8</u>	<u>\$0.00</u>
3.11. <u>Wells Fargo - Instapay Collection Account</u>	<u>Checking account</u>	<u>4</u>	<u>8</u>	<u>5</u>	<u>9</u>	<u>\$242,901.56</u>

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11****4. Other cash equivalents** (Identify all)

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,877,495.76****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.	<b>Rental Deposit with AP Shale Logistics Management Co, LLC for Dallas/Fort Worth location</b>	<b>\$13,320.00</b>
7.2.	<b>Rental Deposit with Boston Properties Limited Partnership for San Francisco, CA location</b>	<b>\$15,556.31</b>
7.3.	<b>Rental Deposit with Dusenberg Investment Company for LA location</b>	<b>\$2,739.00</b>
7.4.	<b>Retainer with Forshey &amp; Prostok, LLP</b>	<b>\$82,151.50</b>

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$113,766.81****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

11a.	90 days old or less:	<b>\$108,368,507.96</b>	—	<b>\$6,603,885.00</b>	=	..... →	<b>\$101,764,622.96</b>
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:	<b>\$0.00</b>	—	<b>\$0.00</b>	=	..... →	<b>\$0.00</b>
		face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$101,764,622.96****Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11**Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. **Instapay Flexible, LLC** **100%**  **Unknown**15.2. **Flexible Support Group, LLC** **50%**  **Unknown****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
<b>Office Supplies</b>		<b>\$500.00</b>		<b>\$500.00</b>

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$500.00****24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops--either planted or harvested</b>			
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
<b>33. Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 85.			<b>\$0.00</b>
<b>34. Is the debtor a member of an agricultural cooperative?</b>			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b>			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
<b>36. Is a depreciation schedule available for any of the property listed in Part 6?</b>			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>37. Has any of the property listed in Part 6 been appraised by a professional within the last year?</b>			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
<u><b>Furniture, Fixtures and Equipment</b></u>	<b>\$41,633.43</b>	<u><b>Book Value</b></u>	<b>\$41,633.43</b>
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<u><b>Copier (leased)</b></u>			<b>Unknown</b>
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
<b>43. Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$41,633.43</b>
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b>			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11**

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats  
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm  
machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 5600 Clearfork Main St., Ste 420,  
Fort Worth, TX 76109

Office Location:

5600 Clearfork Main St., Ste 420, Lease Unknown

55.2. 2131 Theo Drive, Suite 2

Austin, TX 78723

Office Location:

2131 Theo Drive, Suite 2, Austin, TX  
78723 Lease Unknown

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11**55.3. **1800 Avenue of the Stars, Ste 650,  
LA, CA 90067**

Office Location:

**1800 Ave. of the Stars, Ste 650, LA,  
CA 90067**

Lease

Unknown

55.4. **800 Boylston Street, Ste 1900,  
Boston, MA 02199**

Office Location:

**800 Boylston Street, Ste 1900,  
Boston, MA 02199**

Lease

Unknown

55.5. **PO Box 665,  
Edwards, CO 81632**

Office Location:

**PO Box 665, Edwards, CO 81632**

Lease

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒
- No
- 
- ☐
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒
- No
- 
- ☐
- Yes

**Part 10: Intangibles and Intellectual Property**59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐
- No. Go to Part 11.
- 
- ☒
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
<b>Trademarks</b>			Unknown
61. <b>Internet domain names and websites</b>			
<b>https://www.flexiblefund.com</b>			Unknown
<b>https://www.flexiblefunding.com</b>			Unknown
62. <b>Licenses, franchises, and royalties</b>			
63. <b>Customer lists, mailing lists, or other compilations</b>			
<b>Customer list</b>			Unknown
64. <b>Other intangibles, or intellectual property</b>			
<b>Convenient not to compete with Steven Elias</b>	<b>\$34,729.69</b>	<b>Book Value</b>	<b>\$34,769.69</b>
<b>Capitalized Software Development - M3</b>	<b>\$716,203.00</b>	<b>Book Value</b>	<b>\$716,203.00</b>
65. <b>Goodwill</b>			
<b>Goodwill</b>	<b>\$1,127,382.16</b>		<b>\$1,127,382.16</b>
66. <b>Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			<b>\$1,878,354.85</b>

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐
- No
- 
- ☒
- Yes

Debtor **Flexible Funding Ltd. Liability Co.**  
NameCase number (if known) **21-42215-mxm11**

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

**Worker's Compensation & Employers Liability Policies**

Insurer: New Hampshire Ins. Co.

Insured: ADP TotalSource FL XVII, Inc. and Flexible Funding Ltd. Liability Co.

Policy # XXXXXXXX5500 UT  
 XXXXXXXX1549 OK  
 XXXXXXXX1553 TX  
 XXXXXXXX1529 CO  
 XXXXXXXX1551 SC  
 XXXXXXXX7684 PA

Coverage per Policy: \$2,0000.000.00

Unknown

**Worker's Compensation & Employers Liability Policies**

Insurer: AIU Insurance Company

Insured: ADP TotalSource FL XVII, Inc. and Flexible Funding Ltd. Liability Co.

Policy # XXXXXXXX4936 CA

Coverage per Policy: \$2,0000.000.00

Unknown

Group Health Insurance -

Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Please see attached

Unknown

Debtor Flexible Funding Ltd. Liability Co.  
NameCase number (if known) 21-42215-mxm11

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Please see attachedUnknown

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,877,495.76</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$113,766.81</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$101,764,622.96</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$500.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$41,633.43</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1,878,354.85</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$105,676,373.81</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$105,676,373.81</u>

**Flexible Funding Ltd. Liability Co.**  
**Case No. 21-42215-mxm-11**  
**Schedule B #74 and #75**

**Claims and Causes of Action:****Value****A. Judgments:**

- |   |         |
|---|---------|
| 1. Aseptic Technologies, LLC, <i>et al.</i><br>\$782,780.21     | Unknown |
| 2. Apollo Research Partners, LLC, <i>et al.</i><br>\$411,838.00 | Unknown |
| 3. Galca & Jose Guillermo Alcantar<br>\$1,185,846.79            | Unknown |

**B. Bankruptcy Proofs of Claim:**

- |  |         |
|--|---------|
| 1. In re: Hill Concrete Structures,<br>Bankr. Case No. 19-10212 (S.D. CA)<br>\$843,077.42 Unsecured      | Unknown |
| 2. In re: Greenlight Staffing Group, Inc.,<br>Bankr. Case No. 19-20536 (S.D. FL)<br>\$318,577.41 Secured | Unknown |
| 3. In re: West Coast Distribution, Inc,<br>Bankr. Case No. 19-20332 (S.D. CA)<br>\$737,221.93 Unsecured  | Unknown |
| 4. In re: Country Fresh Holding Co.,<br>Bankr. Case No. 21-30574 (S.C. TX)<br>\$321,984.05 Unsecured     | Unknown |

**C. Other Claims, Causes of Action, Counterclaims**

- |  |         |
|--|---------|
| 1. Counterclaim asserted and/or<br>assertable in Mowbray's Tree<br>Service v. Flexible Funding Ltd.<br>Liability Co., Cause No. CGC-<br>21-589522, in the San<br>Francisco Superior Court, San<br>Francisco County, California | Unknown |
| 2. Claims and causes of action<br>asserted and/or assertable<br>against Graham County Land<br>Company, L.L.C., National Civil,   | Unknown |

LLC, Randy Jordan, John Pressley, Cecil Patterson and Buck Jackson, including in connection with litigation pending in the U.S. Bankruptcy Court, Western District of North Carolina, Bryson City Division, Adv. Case No. 21-02000

3. Claims and causes of action relating to or arising out of transfers from Graham County Land Company, LLC to entities, including but not limited to Carver Contracting, LLC, National Civil LLC, Tarheel Realty & Development LLC, Jordan Properties – NC, LLC, and Snowbird Mountain Trout Company, LLC.

Claims and causes of action against accountants, including DLC CPAs, LLC and Anthony P. DeLuca (CPA).

4. Claims and causes of action against con-conspirators, aiders and abettors, or other negligent or responsible actors contributing to GCLC's defalcations.
5. Claims and causes of action against LSQ Funding Group, LC arising out of or relating to Canfield Funding LLC, dba Millennium Funding's factoring and security agreement with Engstrom Inc. and causes of action asserted or assertable against Engstrom.
6. Claims and causes of action against co-conspirators, aiders and abettors, or other negligent or responsible actors contributing to Engstrom and LSQ's defalcations.

out of the Accounts Receivable  
Financing Agreement between  
the Debtor and Galca Group  
LLC, including against Marquez  
Brothers Foods Southern  
California, Marquez Brothers  
Enterprises, Marquez Brothers  
Nevada and Marquez Brothers  
Southwest, Inc., including in  
connection with litigation  
pending in San Francisco  
Superior Court

- |   |         |
|---|---------|
| 8. Claims asserted or assertable against Umpqua Bank (as Agent and Lender), CIT Bank, Horizon Bank, including without limitation, lender liability claims                                 | Unknown |
| 9. Claims and causes of action asserted or assertable against Tijuana Produce, including in connection with litigation pending in San Francisco Superior Court                            | Unknown |
| 10. Claims and causes of action asserted or assertable against El Gallo Bakery, El Gallo Grill, and Que Moles, including in connection with litigation pending in California state court. | Unknown |
| 11. Claims and causes of action asserted or assertable against Tilley HVE in connection with litigation pending in California state court.  | Unknown |
| 12. Potential claims and causes of action, including collection actions, against borrower customers to the extent provided by loan documents and applicable law                           | Unknown |
| 13. Claims and causes of actions against Constructure, Inc., including collection actions.  |         |
| 14. Claims and causes of action asserted and/or assertable against Brandlin and Associates, including collection violations.  |         |

**Fill in this information to identify the case:**

Debtor name Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11  
(if known)

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1	<p><b>Creditor's name</b> <u>Bison Investors, LLC</u></p> <p><b>Creditor's mailing address</b> <u>1775 Wehrle Drive, Ste. 300</u></p> <p><u>Williamsville</u> <u>NY</u> <u>14221</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> <u>05/02/2019</u></p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <u>Blanket Lien</u></p> <p><b>Describe the lien</b> <u>Loan / Agreement</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><u>\$2,000,000.00</u></p>	<p><u><del>\$825,000.00</del></u></p>
-----	---	---	------------------------------	---------------------------------------

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$95,478,666.86

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

2.2	Creditor's name <b>CIT Bank</b>	Describe debtor's property that is subject to a lien <b>All Assets</b>	<b>\$14,283,704.57</b>	<b>\$14,283,704.57</b>
	Creditor's mailing address <b>f/k/a Mutual of Omaha Bank</b>	Describe the lien <b>Loan/Agreement</b>		
	<b>3580 Camel Mountain Road, Suite 160</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>San Diego CA 92130</b>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred			
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			

2.3	Creditor's name <b>First Horizon Bank</b>	Describe debtor's property that is subject to a lien <b>All Assets</b>	<b>\$14,283,704.57</b>	<b>\$14,283,704.57</b>
	Creditor's mailing address <b>165 Madison Ave. 10th Floor</b>	Describe the lien <b>Loan/Agreement</b>		
	<b>Memphis TN 38103</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

2.4	Creditor's name <b>Medalist Partners, L.P.</b>	Describe debtor's property that is subject to a lien <b>All Assets</b>	<b>\$15,700,000.00</b>	<b>\$15,700,000.00</b>
	Creditor's mailing address <b>777 Third Avenue</b>	Describe the lien <b>Loan / Agreement</b>		
	Suite 1402  <b>New York NY 10017</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.5	Creditor's name <b>San Francisco County Tax</b>	Describe debtor's property that is subject to a lien <b>All Business Personal Property</b>	<b>Unknown</b>	<b>Unknown</b>
	Creditor's mailing address <b>1 Drive</b>	Describe the lien <b>Taxes / Statutory Lien</b>		
	Canton Goodlett Place  <b>Room 190</b>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>San Francisco CA 94102</b> Creditor's email address, if known  Date debt was incurred <b>01/01/2021</b> Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

<b>2.6</b>	<b>Creditor's name</b> <b>Tarrant County</b> <hr/> <b>Creditor's mailing address</b> <b>101 E Weatherford</b> <hr/> <b>Fort Worth TX 76196</b> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> <u>01/01/2021</u> <b>Last 4 digits of account number</b> _____ <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <b>All Business Personal Property</b> <hr/> <b>Describe the lien</b> <b>Taxes / Statutory Lien</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
<b>2.7</b>	<b>Creditor's name</b> <b>Umpqua Bank</b> <hr/> <b>Creditor's mailing address</b> <b>PO Box 1580</b> <hr/> <b>Roseburg OR 97470</b> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<b>Describe debtor's property that is subject to a lien</b> <b>All Assets</b> <hr/> <b>Describe the lien</b> <b>Agent/Loan Agreement</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$42,851,113.72</b>	<b>\$42,851,113.72</b>

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

**2.8**

Creditor's name

Umpqua BankDescribe debtor's property that is  
subject to a lien\$6,360,144.00\$6,360,144.00

Creditor's mailing address

PO Box 1580**All Assets**

Describe the lien

Swingline Note

Is the creditor an insider or related party?

☒ No☐ YesRoseburg OR 97470

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account  
number**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedDo multiple creditors have an interest in  
the same property?☐ No☒ Yes. Have you already specified the  
relative priority?

**Fill in this information to identify the case:**

Debtor Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11  
(if known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address		
<u>Aaron Strain</u>	<u>\$4,038.47</u>	<u>\$4,038.47</u>
<u>315 Slate Lane</u>		
<u>Apt 9210</u>		
<u>Mount Pleasant SC 29464</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>4</u> )		
As of the petition filing date, the claim is: <i>Check all that apply.</i>		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim: <u>Pre-petition wages</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

<b>2.2</b> Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$15,788.47</u>	<u>\$13,650.00</u>
<u>C Douglas Gregory</u>	<input type="checkbox"/> Contingent		
<u>6207 Riverchase Village Drive</u>	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<u>Kingwood TX 77345</u>	Basis for the claim: <u>Pre-petition wages</u>		
Date or dates debt was incurred _____	Is the claim subject to offset?		
Last 4 digits of account number _____	<input checked="" type="checkbox"/> No		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>4</u> )	<input type="checkbox"/> Yes		

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim      Priority amount

**2.3** Priority creditor's name and mailing addressCheng Te Liao940 Camino Verde Cir

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$21,496.16\$13,650.00Walnut Creek CA 94597

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.4** Priority creditor's name and mailing addressChristopher Carnes1485 Ogden Peak Circle

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$2,576.00\$2,576.00Ogden UT 84404

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.5** Priority creditor's name and mailing addressCindy Reacer2481 Silver Spur Drive

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$514.50\$514.50Santa Rosa CA 95407

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim      Priority amount

**2.6** Priority creditor's name and mailing address**Eileen Hall****PO Box 4388**As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,409.00****\$2,409.00****Eagle** **CO** **81631**

Basis for the claim:

**Pre-petition wages**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( **4** )**2.7** Priority creditor's name and mailing address**Gabriel King****1028 Kawana Springs Road****Apt 102**As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$378.00****\$378.00****Santa Rosa** **CA** **95404**

Basis for the claim:

**Pre-petition wages**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( **4** )**2.8** Priority creditor's name and mailing address**Internal Revenue Service****Centralized Insolvency Operations****PO Box 21126**As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$4,687.95****\$4,687.95****Philadelphia** **PA** **19114-0326**

Basis for the claim:

**Payroll Taxes**

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

**2021**

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( **8** )

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.9** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$472.50\$472.50Irma King

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

1028 Kawana Springs RoadApt 102

Basis for the claim:

Santa Rosa CA 95404Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.10** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$8,826.91\$8,826.91James Burke

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

422 Fulton Street

Basis for the claim:

Camarillo CA 93010Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.11** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$483.00\$483.00Justin Reacer

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2481 Silver Spur Drive

Basis for the claim:

Santa Rosa CA 95407Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.12** Priority creditor's name and mailing addressKarina Contreras1233 Kawana TerraceApt 8202Santa Rosa CA 95404Date or dates debt was incurredLast 4 digits of account  
number                    Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$619.50\$619.50**2.13** Priority creditor's name and mailing addressKevin Narayan11 Bellhaven CourtDaly City CA 74015Date or dates debt was incurredLast 4 digits of account  
number                    Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$4,732.00\$4,732.00**2.14** Priority creditor's name and mailing addressLinda Nguyen505 Timber Way DriveLewisville TX 75067Date or dates debt was incurredLast 4 digits of account  
number                    Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$5,753.84\$5,753.84

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim      Priority amount

**2.15** Priority creditor's name and mailing addressMichael McHaney2539 New Heather WayChico CA 95973

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the  
claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$2,975.00\$2,975.00**2.16** Priority creditor's name and mailing addressPaul DeLuca4900 Gage Ave.Apt 347Fort Worth TX 76109

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the  
claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$16,153.84\$13,650.00**2.17** Priority creditor's name and mailing addressRoberto Garcia1513 Corte LejosCamarillo CA 93010

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( 4 )As of the petition filing date, the  
claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Pre-petition wages

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$6,211.56\$6,211.56

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.18** Priority creditor's name and mailing addressScott Dirvonas108 Creamery TrailAs of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$13,326.94\$13,326.94Edwards CO 81632

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.19** Priority creditor's name and mailing addressSteve Capper1350 Butterfield RoadAs of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$16,153.84\$13,650.00San Anselmo CA 94960

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )**2.20** Priority creditor's name and mailing addressSteve Sala3358 East La Vie LaneAs of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$21,153.84\$13,650.00Cottonwood Heights UT 84093

Basis for the claim:

Pre-petition wages

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 4 )

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

**2.21** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$763.77\$763.77Texas Workforce Commission

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

101 East 15th StreetAustin, TX 78778-001

Basis for the claim:

Unemployment

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number                    Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.1</div> <div style="clear: both;"></div> <b>Nonpriority creditor's name and mailing address</b> <b>A Bigger Bottom Line</b> <b>4470 W. Sunset Blvd</b> <b>Unit 90599</b>  <b>Los Angeles</b> <b>CA</b> <b>90027</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.2</div> <div style="clear: both;"></div> <b>Nonpriority creditor's name and mailing address</b> <b>ADP</b> <b>2735 N. Stemmons Fwy,</b>  <b>Dallas</b> <b>TX</b> <b>75027</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.3</div> <div style="clear: both;"></div> <b>Nonpriority creditor's name and mailing address</b> <b>Advanced Funding Group</b> <b>9 Declaration Drive,</b>  <b>Newtown</b> <b>PA</b> <b>18940</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.4</div> <div style="clear: both;"></div> <b>Nonpriority creditor's name and mailing address</b> <b>Alex Cervantes</b> <b>9417 Victoria Av #B,</b>  <b>Southgate</b> <b>CA</b> <b>90280</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Andrew Spitz</u> <u>145 Jackson Dr,</u>  <u>Orange</u> <u>OH</u> <u>44022</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>AP Shale Logistics Management Co, LLC</u> <u>5600 Clearfork Main St.</u> <u>Suite 420</u>  <u>Fort Worth</u> <u>TX</u> <u>76109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Landlord - Fort Worth, TX Location</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>ASG Renaissance, LLC</u> <u>22226 Garrison Street</u>  <u>Dearborn</u> <u>MI</u> <u>48128</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Operating Agreement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>AT&amp;T</u> <u>P.O. Box 2969</u>  <u>Omaha</u> <u>NE</u> <u>68103-2969</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Boston Properties Limited Partnership</u> <u>Prudential Tower</u> <u>800 Boylston Street</u>  <u>Boston</u> <u>MA</u> <u>02199</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Landlord - San Francisco, CA Location</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>C Douglas Gregory</u> <u>6207 Riverchase Village Drive</u>  <u>Kingwood</u> <u>TX</u> <u>77345</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-priority pre-petition wages</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,138.47</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Canfield Funding, LLC, d/b/a Millennium</u> <u>John Benkovich</u> <u>1775 Wehrle Drive</u>  <u>Williamsville</u> <u>NY</u> <u>14221</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Participation Agreement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Capital Equity Partner</u> <u>800 N. Haven Ave</u> <u>Suite 240,</u>  <u>Ontario</u> <u>CA</u> <u>91764</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<b>3.13</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,000,000.00</u>
	Capper Investment Company, LLC,	<input type="checkbox"/> Contingent	
	c/o Norman Capper	<input type="checkbox"/> Unliquidated	
	1101 Fifth Avenue #350	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	San Rafael CA 94901	<u>Loan</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.14</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$9,009.00</u>
	Carle Mackie Power & Ross LLP	<input type="checkbox"/> Contingent	
	100 B Street	<input type="checkbox"/> Unliquidated	
	Suite 400	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Santa Rosa CA 95401	<u>Professional Services</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.15</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$5,450.09</u>
	Carrie R. Mitchell, Esq.	<input type="checkbox"/> Contingent	
	PO Box 849	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Canton TX 75103-1011	<u>Professional Services</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

<b>3.16</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$350,000.00</u>
	Charisse Castagnoli	<input type="checkbox"/> Contingent	
	6905 Peppervine Cv.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Austin TX 78750	<u>Loan</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Cheng Chin Liao</u> <u>6163 Sagebrush Bend Way</u>  <u>San Diego</u> <u>CA</u> <u>92130</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Cheng Te Liao</u> <u>940 Camino Verde Cir</u>  <u>Walnut Creek</u> <u>CA</u> <u>94597</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,000,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Cheng Te Liao</u> <u>940 Camino Verde Cir</u>  <u>Walnut Creek</u> <u>CA</u> <u>94597</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Employee Expense Reimbursement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,957.36</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Cheng Te Liao</u> <u>940 Camino Verde Cir</u>  <u>Walnut Creek</u> <u>CA</u> <u>94597</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-priority pre-petition wages</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,846.16</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Chi Wei Liao 940 Camino Verde Cir  Walnut Creek CA 94597 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,000,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address Cogent Communications PO Box 791087  Baltimore MD 21279-1087 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Corporate Finance New 2905 S. Federal Hwy, Ste C12  Delray Beach FL 33483 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Corporate Finance New 14280 S Military Trail # 7892 PO Box 7892,  Delray Beach FL 33482 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> <b>Nonpriority creditor's name and mailing address</b> <b>Corporation Service Company</b> <b>801 Stevenson Drive</b>  <b>Springfield</b> <b>IL</b> <b>62703</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> <b>Nonpriority creditor's name and mailing address</b> <b>Danilo Tenorio Raisi</b> <b>Rua Jua, 65 Apt. 22,</b> <b>Sao Paulo, SP Brazil</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> <b>Nonpriority creditor's name and mailing address</b> <b>Dave Kooiman</b> <b>2910 Inland Empire Blvd.,</b> <b>Ste 100</b>  <b>Ontario</b> <b>CA</b> <b>91761</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> <b>Nonpriority creditor's name and mailing address</b> <b>Demsker Consulting</b> <b>3446 Lawton Ln.,</b>  <b>Pepper Pike</b> <b>OH</b> <b>44124</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>

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Amount of claim

<b>3.29</b> Nonpriority creditor's name and mailing address <b>DFW Office Systems</b> <b>13719 Gamma Rd.,</b>  <b>Farmers Branch TX 75244</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Copier Lease/Service Agreement</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
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<b>3.30</b> Nonpriority creditor's name and mailing address <b>Dirvonas and Associates</b> <b>PO Box 665</b>  <b>Edwards CO 81632</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Landlord - Denver, CO Location</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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see attachment to Schedule G - Executory Contracts and Unexpired Leases

<b>3.31</b> Nonpriority creditor's name and mailing address <b>Dirvonas Interactive</b> <b>PO Box 665</b>  <b>Edwards CO 81632</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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<b>3.32</b> Nonpriority creditor's name and mailing address <b>Duesenberg Investment Company, LLC</b> <b>c/o Topa Property Group, Inc.</b> <b>1800 Avenue of the Stars</b> <b>Suite 650</b> <b>Los Angeles CA 90067</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Landlord - Los Angeles, CA Location</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <b>Embarcadero Financial Group</b> <b>Attn: David Rockman</b> <b>1 Embarcadero Center</b> <b>#1540</b> <b>San Francisco CA 94111</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice Only</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <b>EmployInsure</b> <b>Michael DiManno</b> <b>2365 Iron Point Rd., Ste 100,</b>  <b>Folsom CA 95630</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Contract</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <b>Experian</b> <b>Department 1971</b>  <b>Los Angeles CA 90088</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Service</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <b>Factor Finders, LLC</b> <b>25101 Chagrin Boulevard</b> <b>Suite 250</b>  <b>Cleveland OH 44122</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Contract</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <b>Fastmetrics</b> <b>PO Box 77267</b>  <b>San Francisco</b> <b>CA</b> <b>94107</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <b>Federal Express</b> <b>PO Box 7221</b>  <b>Pasadena</b> <b>CA</b> <b>91109-7321</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <b>Flexible Support Group, LLC</b> <b>22226 Garrison Street</b>  <b>Dearborn</b> <b>MI</b> <b>48128</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Operating Agreement</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <b>Focus Management Group</b> <b>6585 N Avondale Ave</b>  <b>Chicago</b> <b>IL</b> <b>60631</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Professional Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,835.54</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> <b>Nonpriority creditor's name and mailing address</b> <b>Fox Rothschild LLP</b> <b>2000 Market Street</b> <b>20th Floor</b>  <b>Philadelphia</b> <b>PA</b> <b>19103</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Professional Services</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> <b>Nonpriority creditor's name and mailing address</b> <b>Fresh Packing Corporation</b> <b>c/o Raymond Perez, Esq.</b> <b>5161 Pomona Blvd., Suite 208</b>  <b>Los Angeles</b> <b>CA</b> <b>90022</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Attorney Fees - Litigation</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,050.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> <b>Nonpriority creditor's name and mailing address</b> <b>GRB Associates</b> <b>2 Nicols Court</b> <b>West Harrison, NY, 10604</b>   Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> <b>Nonpriority creditor's name and mailing address</b> <b>Hanson Bridgett LLP</b> <b>425 Market Street, 26th Floor</b>   <b>San Francisco</b> <b>CA</b> <b>94105</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Attorney Fees</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$749.00</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> <b>Nonpriority creditor's name and mailing address</b> <b>Hunter Reid</b> <b>82 Main Street East,</b> <b>Grimsby, ON L3M1N3</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> <b>Nonpriority creditor's name and mailing address</b> <b>Intuit</b> <b>5601 Headquarters Dr.</b>  <b>Plano TX 75024</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.47</div> <b>Nonpriority creditor's name and mailing address</b> <b>James Burke</b> <b>422 Fulton Street</b>  <b>Camarillo CA 93010</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Employee Expense Reimbursement</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$3,362.35</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.48</div> <b>Nonpriority creditor's name and mailing address</b> <b>Jan Marcus Capper</b> <b>1350 Butterfield Road</b>  <b>San Anselmo CA 94960</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Loan</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$776,475.09</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address <u>Jerry &amp; Rosemary Fong</u> <u>7700 Marker Road</u>  <u>San Diego</u> <u>CA</u> <u>92130</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address <u>JS Platinum Insurance</u> <u>4835 Hallmark Parkway,</u>  <u>San Bernardino</u> <u>CA</u> <u>92407</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div> Nonpriority creditor's name and mailing address <u>JVRC</u> <u>Jesse Gutierrez</u> <u>5707 Corsa Ave., #105,</u>  <u>Westlake Village</u> <u>CA</u> <u>91362</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div> Nonpriority creditor's name and mailing address <u>Keystone Marketing</u> <u>Bill Hansen</u> <u>1322 South 2670 East St.</u>  <u>George</u> <u>UT</u> <u>84790</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.53</div> Nonpriority creditor's name and mailing address <b>Keystone Marketing LLC</b> <b>777 E. 700 So, St.</b>   <b>George</b> <b>UT</b> <b>84790</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.54</div> Nonpriority creditor's name and mailing address <b>Larry Holstein</b> <b>20600 Chagrin Blvd, Ste 350,</b>   <b>Cleveland</b> <b>OH</b> <b>44122</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.55</div> Nonpriority creditor's name and mailing address <b>Levinson, Arshonsky &amp; Kurtz, LP</b> <b>15303 Ventura Blvd.,</b> <b>Suite 1650</b>   <b>Sherman Oaks</b> <b>CA</b> <b>91403</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Professional Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$25,081.70</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.56</div> Nonpriority creditor's name and mailing address <b>Lilogy</b> <b>Andrew James</b> <b>60 Broad Street., Ste 2404,</b>   <b>NY</b> <b>NY</b> <b>10004</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.57</div> Nonpriority creditor's name and mailing address <u>Maher Accountancy</u> <u>1101 Fifth Avenue</u> <u>Suite 200</u>  <u>San Rafael</u> <u>CA</u> <u>94901</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$31,010.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.58</div> Nonpriority creditor's name and mailing address <u>Marcos Hass Wakamatsu</u> <u>Rua Rio Claro, n. 65 Apt 31</u> <u>Barirro Olimpico</u> <u>Sao Caetano do Sut Sao Paulo</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.59</div> Nonpriority creditor's name and mailing address <u>Marcum LLP</u> <u>6685 Beta Drive</u>  <u>Mayfield Village</u> <u>OH</u> <u>44143</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.60</div> Nonpriority creditor's name and mailing address <u>McCarthy Lebit Crystal Liffman</u> <u>101 W. Prospect Ave.</u> <u>Ste. 1800</u>  <u>Cleveland</u> <u>OH</u> <u>44115</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.61</div> <b>Nonpriority creditor's name and mailing address</b> <b>Meritus Capital, Inc</b> <b>1751 River Run</b> <b>Ste 200</b>  <b>Fort Worth TX 76107</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.62</div> <b>Nonpriority creditor's name and mailing address</b> <b>Metro Business Solutions</b> <b>Sunny Arora</b> <b>260 Middlesex Essex Turpike,</b>  <b>Iselin NJ 08830</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.63</div> <b>Nonpriority creditor's name and mailing address</b> <b>Michael Santos Insuran</b> <b>5666 La Jolla Blvd</b> <b>#303,</b>  <b>La Jolla CA 92037</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.64</div> <b>Nonpriority creditor's name and mailing address</b> <b>Microsoft</b> <b>One Microsoft Way,</b>   <b>Redmond WA 98052</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div> <b>Nonpriority creditor's name and mailing address</b> <b>Mowbray's Tree Service</b> <b>171 S Waterman Ave.</b>  <b>San Bernardino</b> <b>CA</b> <b>92408</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Litigation</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div> <b>Nonpriority creditor's name and mailing address</b> <b>Omninet CV Townsgate, LLC</b> <b>9420 Wilshire Blvd.</b> <b>#400</b>  <b>Beverly Hills</b> <b>CA</b> <b>90212</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Lease</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,178.60</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div> <b>Nonpriority creditor's name and mailing address</b> <b>Pahl &amp; McCay</b> <b>225 West Santa Clara St</b> <b>Ste 1500</b>  <b>San Jose</b> <b>CA</b> <b>95113-1700</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Attorney Fees</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$120,036.79</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div> <b>Nonpriority creditor's name and mailing address</b> <b>Paul DeLuca</b> <b>4900 Gage Ave.</b> <b>Apt 347</b>  <b>Fort Worth</b> <b>TX</b> <b>76109</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Employee Expense Reimbursement</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,000.00</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div> Nonpriority creditor's name and mailing address <u>Paul DeLuca</u> <u>4900 Gage Ave.</u> <u>Apt 347</u>  <u>Fort Worth</u> <u>TX</u> <u>76109</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-priority pre-petition wages</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,503.84</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div> Nonpriority creditor's name and mailing address <u>Paul McClintock</u> <u>2524 Rivertowne Pkwy,</u>  <u>Mount Pleasant</u> <u>SC</u> <u>29466</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div> Nonpriority creditor's name and mailing address <u>PEO Analysis</u> <u>Chris Fitzjarrald</u> <u>2028 S. Bentley Ave., #PH1,</u>  <u>Los Angeles</u> <u>CA</u> <u>90025</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div> Nonpriority creditor's name and mailing address <u>Perk Benefits</u> <u>Ryan Scott</u> <u>2034 E. Marquette Dr.,</u>  <u>Gilbert</u> <u>AZ</u> <u>85234</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.73</div> <b>Nonpriority creditor's name and mailing address</b> <b>Prestige Capital</b> <b>400 Kelby Street</b> <b>10th Floor,</b>  <b>Fort Lee</b> <b>NJ</b> <b>07024</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.74</div> <b>Nonpriority creditor's name and mailing address</b> <b>Prime Financial Recruiting</b> <b>4713 Kyle Drive</b>   <b>Balch Springs</b> <b>TX</b> <b>75180</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$15,000.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.75</div> <b>Nonpriority creditor's name and mailing address</b> <b>QuickBooks</b> <b>2632 Marine Way</b>   <b>Mountain View</b> <b>CA</b> <b>94043</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.76</div> <b>Nonpriority creditor's name and mailing address</b> <b>Reinhart Boerner Van Deuren</b> <b>1100 N. Water Street,</b> <b>Ste 1700</b>   <b>Milwaukee</b> <b>WI</b> <b>53202</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Professional Services</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>                    </u> <b>Unknown</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.77</div> Nonpriority creditor's name and mailing address <u>Ring Central</u> <u>20 Davis Drive,</u>  <u>Belmont</u> <u>CA</u> <u>94002</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.78</div> Nonpriority creditor's name and mailing address <u>Ropes &amp; Gray LLP</u> <u>PO Box 70280</u>  <u>Philadelphia</u> <u>PA</u> <u>19176-0280</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$133,262.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.79</div> Nonpriority creditor's name and mailing address <u>Rupen Shah</u> <u>506 New Dover Rd.,</u>  <u>Colonia</u> <u>NJ</u> <u>07067</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.80</div> Nonpriority creditor's name and mailing address <u>Salesforce</u> <u>2300 N Field St,</u>  <u>Dallas</u> <u>TX</u> <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.81</div> Nonpriority creditor's name and mailing address <u>Scott Dirvonas</u> <u>108 Creamery Trail</u>  <u>Edwards</u> <u>CO</u> <u>81632</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.82</div> Nonpriority creditor's name and mailing address <u>Shady Lane Partners, LLC</u> <u>2131 Theo Drive,</u>  <u>Austin</u> <u>TX</u> <u>78723</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Landlord - Austin, TX Location</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.83</div> Nonpriority creditor's name and mailing address <u>Shared Management Resources, Ltd.</u> <u>28026 Gates Mills Blvd.</u>  <u>Pepper Pike</u> <u>OH</u> <u>44124</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.84</div> Nonpriority creditor's name and mailing address <u>Steve Capper</u> <u>1350 Butterfield Road</u>  <u>San Anselmo</u> <u>CA</u> <u>94960</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Non-priority pre-petition wages</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,503.84</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.85</div> <b>Nonpriority creditor's name and mailing address</b> <b>Steve Capper</b> <b>1350 Butterfield Road</b>  <b>San Anselmo</b> <b>CA</b> <b>94960</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Note</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,697,287.64</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.86</div> <b>Nonpriority creditor's name and mailing address</b> <b>Steve Sala</b> <b>3358 East La Vie Lane</b>  <b>Cottonwood Heights</b> <b>UT</b> <b>84093</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Non-priority pre-petition wages</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,503.84</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.87</div> <b>Nonpriority creditor's name and mailing address</b> <b>Steven Elias</b> <b>109 Mariner Green Dr,</b>  <b>Corte Madera</b> <b>CA</b> <b>94925</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Notice Only</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.88</div> <b>Nonpriority creditor's name and mailing address</b> <b>Sweet Memory</b> <b>545 Sansome Street</b> <b>Suite E</b>  <b>San Francisco</b> <b>CA</b> <b>94111</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.89</div> <b>Nonpriority creditor's name and mailing address</b> <b>T, L, &amp; S LLC</b> <b>Trey Pearce</b> <b>6000 Fairview Rd, Ste 1200</b>  <b>Charlotte NC 28210</b>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.90</div> <b>Nonpriority creditor's name and mailing address</b> <b>T. Jeff Stone &amp; Associates</b> <b>1920 Woodbridge Dr,</b>   <b>McKinney TX 75072</b>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Contract</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.91</div> <b>Nonpriority creditor's name and mailing address</b> <b>Tax Guard, Inc.</b> <b>11800 Ridge Parkway</b> <b>Suite 400</b>  <b>Broomfield CO 80021</b>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Service</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.92</div> <b>Nonpriority creditor's name and mailing address</b> <b>Terrence A. Greiner P.C.</b> <b>25 South Cayuga Dr.</b>   <b>Williamsville NY 14221</b>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _ _ _ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Professional Services</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$20,073.29</b>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.93</div> Nonpriority creditor's name and mailing address <u>The Corporate Advocate</u> <u>Ray Blom</u> <u>1455 S. Auto Center Drive, Ste 125,</u> <u>Ontario</u> <u>CA</u> <u>91761</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.94</div> Nonpriority creditor's name and mailing address <u>The Frances Capper Marital Trust FBO</u> <u>Frances Capper, c/o Norman Capper</u> <u>1101 Fifth Avenue #350</u> <u>San Rafael</u> <u>CA</u> <u>94901</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,100,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.95</div> Nonpriority creditor's name and mailing address <u>The Steve &amp; Jyoti Elias Trust &amp; Steve EI</u> <u>109 Mariner Green Dr,</u> <u>Corte Madera</u> <u>CA</u> <u>94925</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,821,574.06</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.96</div> Nonpriority creditor's name and mailing address <u>Thompson, Welch, Soroko &amp; Gilbert LLP</u> <u>3950 Civic Center Drive</u> <u>Suite 300</u> <u>San Rafael</u> <u>CA</u> <u>94903</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.97</div> Nonpriority creditor's name and mailing address <b>Trust Funding Solutions</b> <b>John Harraghy</b> <b>7 Rozella St.,</b>  <b>Newtown</b> <b>PA</b> <b>18940</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.98</div> Nonpriority creditor's name and mailing address <b>Umpqua Bank</b> <b>PO Box 1580</b>  <b>Roseburg</b> <b>OR</b> <b>97470</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Payroll Protection Loan</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.99</div> Nonpriority creditor's name and mailing address <b>United Commercial Collections</b> <b>4455 Genesee St.</b> <b># 116</b>  <b>Buffalo</b> <b>NY</b> <b>14225</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.100</div> Nonpriority creditor's name and mailing address <b>Verizon Wireless</b> <b>PO Box 96088</b>  <b>Bellevue</b> <b>WA</b> <b>98009</b> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.101</div> Nonpriority creditor's name and mailing address <u>Voco Vilya, Inc.</u> <u>c/o Charisse Castagnoli</u> <u>6905 Peppervine Cove</u>  <u>Austin</u> <u>TX</u> <u>78750</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,718.99</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.102</div> Nonpriority creditor's name and mailing address <u>Ward &amp; Smith</u> <u>82 Patton Avenue, Suite 300 (28801)</u>  <u>Asheville</u> <u>NC</u> <u>28802-2020</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$77,544.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.103</div> Nonpriority creditor's name and mailing address <u>Wells Fargo Bank N.A.</u> <u>420 Montgomery St.</u> <u>9th Floor</u>  <u>San Francisco</u> <u>CA</u> <u>94104</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.104</div> Nonpriority creditor's name and mailing address <u>William Blenderman</u> <u>62 Golf Club Circle,</u>  <u>Pawleys Island</u> <u>SC</u> <u>29585</u> Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor **Flexible Funding Ltd. Liability Co.**Case number (if known) **21-42215-mxm11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.105</div> Nonpriority creditor's name and mailing address <b>Wollburg - Milchelson Personnel - 1099</b> <b>315 Montgomery Street</b> <b>Suite 1029</b>  <b>San Francisco</b> <b>CA</b> <b>94104</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>Unknown</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.106</div> Nonpriority creditor's name and mailing address <b>WorkComp Solutions LLC</b> <b>9668 Milliken Ave</b> <b>Ste. 104-189,</b>  <b>Rancho Cucamonga</b> <b>CA</b> <b>91730</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.107</div> Nonpriority creditor's name and mailing address <b>Workers Comp Access</b> <b>Mike Santos</b> <b>4179 Adams Ave,</b>  <b>San Diego</b> <b>CA</b> <b>92116</b>  Date or dates debt was incurred _____ Last 4 digits of account number    _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Contract</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	_____ <b>\$0.00</b>

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$149,515.09

5b. Total claims from Part 2

5b. + \$13,596,152.65

5c. Total of Parts 1 and 2

5c. \$13,745,667.74

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11 Chapter 11  
(if known)

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

**Please see attached list**

**Please see attached list**

**Flexible Funding Ltd. Liability Co., et al****Case No. 21-42215-mxm11****Schedule G – Executory Contracts and Unexpired Leases**

<b>Name</b>	<b>Address</b>	<b>Description</b>
ADP	2735 N. Stemmons Fwy, Dallas, TX 75027	PEO Payroll Provider with included health benefits
Advanced Funding Group	9 Declaration Drive, Newtown, PA 18940	Customer referral payment agreement
Alex Cervantes	9417 Victoria Av #B, Southgate, CA 90280	Customer referral payment agreement
Andrew Spitz	145 Jackson Dr, Orange, OH 44022	Customer referral payment agreement
AP Shale Logistics Management Co, LLC	5600 Clearfork Main Street, Ste 420 Fort Worth, TX 76109	Fort Worth, Texas Office Lease
Boston Properties	Boston Properties, Inc, 800 Boylston Street, Ste. 1900, Boston, MA 02199	San Francisco - One Embarcadero Lease
Capital Equity Partner	800 N. Haven Ave Suite 240, Ontario, CA 91764	Customer referral payment agreement
Corporate Finance New	14280 S Military Trail # 7892 PO Box 7892, Delray Beach, FL 33482	Customer referral payment agreement
Corporate Finance New (Jack Tyger)	2905 S. Federal Hwy, Ste C12, Delray Beach, FL 33483	Customer referral payment agreement
Danilo Tenorio Raisi	Rua Jua, 65 Apt. 22, Sao Paulo, SP Brazil	Contract software engineer
Dave Kooiman	2910 Inland Empire Blvd., Ste 100, Ontario, CA 91761	Customer referral payment agreement
Demsker Consulting (Rob Demsker)	3446 Lawton Ln., Pepper Pike, OH 44124	Customer referral payment agreement
DFW Office Systems	13719 Gamma Rd., Farmers Branch, TX 75244	Copier Service Agreement
DFW Office Systems	13720 Gamma Rd., Farmers Branch, TX 75244	Office Copier Lease

<b>Name</b>	<b>Address</b>	<b>Description</b>
Duesenberg Investment Company, LLC, c/o Topa Property Group, Inc.,	1800 Avenue of the Stars, Ste 650, LA, CA 90067	LA Office Lease
Factor Finders, LLC	25101 Chagrin Boulevard Suite 250, Cleveland, OH 44122	Customer referral payment agreement
GRB Associates (Gary Baker)	2 Nicols Court, West Harrison, NY, 10604	Customer referral payment agreement
Hunter Reid (PFC)	82 Main Street East, Grimsby, ON L3M1N3	Customer referral payment agreement
James Shalinsky (Advanced Funding Group)	9 Declaration Dr, Newtown, PA 18940	Customer referral payment agreement
Jeff Stone (T. Jeff Stone & Associates)	1920 Woodbridge Dr, McKinney, TX 75072	Customer referral payment agreement
John Harraghy (Trust Funding Solutions)	7 Rozella St., Newtown, PA 18940	Customer referral payment agreement
JS Platinum Insurance	4835 Hallmark Parkway, San Bernardino, CA 92407	Customer referral payment agreement
JVRC (Jesse Gutierrez)	5707 Corsa Ave., #105, Westlake Village, CA 91362	Customer referral payment agreement
Keystone Marketing (Bill Hansen)	1322 South 2670 East, St. George, UT 84790	Customer referral payment agreement
Keystone Marketing LLC	777 E. 700 So, St. George, UT 84790	Customer referral payment agreement
Larry Holstein	20600 Chagrin Blvd, Ste 350, Cleveland, OH 44122	Customer referral payment agreement
Lilogy (Andrew James)	60 Broad Street., Ste 2404, NY, NY 10004	Customer referral payment agreement
Marcos Hass Wakamatsu	Rua Rio Claro, n. 65 Apt 31 Barirro Olimpico, Sao Caetano do Sut Sao Paulo	Contract software engineer
Meritus Capital	1751 River Run Suite 200 Fort Worth, TX 76107	Customer referral payment agreement
Michael DiManno (EmployInsure)	2365 Iron Point Rd., Ste 100, Folsom, CA 95630	Customer referral payment agreement
Michael Santos Insuran	5666 La Jolla Blvd #303, La Jolla, CA 92037	Customer referral payment agreement
Microsoft	One Microsoft Way, Redmond, WA 98052	Software provider
Mike Santos (Workers Comp Access)	4179 Adams Ave, San Diego, CA 92116	Customer referral payment agreement
Paul McClintock	2524 Rivertowne Pkwy, Mount Pleasant, SC 29466	Customer referral payment agreement

<b>Name</b>	<b>Address</b>	<b>Description</b>
PEO Analysis (Chris Fitzjarald)	2028 S. Bentley Ave., #PH1, Los Angeles, CA 90025	Customer referral payment agreement
Phil Cohen (Factor Finders)	25101 Chagrin Blvd, Ste 250, Cleveland, OH 44122	Customer referral payment agreement
Prestige Capital	400 Kelby Street 10th Floor, Fort Lee, NJ 07024	Customer referral payment agreement
QuickBooks	2632 Marine Way Mountain View, CA 94043	Software provider
Ring Central	20 Davis Drive, Belmont, CA 94002	Phone system software
Rupen Shah	506 New Dover Rd., Colonia, NJ 07067	Customer referral payment agreement
Ryan Scott (Perk Benefits)	2034 E. Marquette Dr., Gilbert, AZ 85234	Customer referral payment agreement
Salesforce	2300 N Field St, Dallas, TX 75201	Software provider
Sunny Arora (Metro Business Solutions)	260 Middlesex Essex Turpike, Iselin, NJ 08830	Customer referral payment agreement
The Corporate Advocate (Ray Blom)	1455 S. Auto Center Drive, Ste 125, Ontario, CA 91761	Customer referral payment agreement
Tipalti	1810 Gateway Dr., Ste 300, San Mateo, CA 94404	Offshore staffing provider
Trey Pearce (T, L, & S LLC)	6000 Fairview Rd, Ste 1200, Charlotte, NC 28210	Customer referral payment agreement
Wells Fargo Bank N.A.	420 Montgomery St., 9th Flr, San Francisco, CA 94104	Treasury Management service provider
William Blenderman	62 Golf Club Circle, Pawleys Island, SC 29585	Customer referral payment agreement
WorkComp Solutions LLC	9668 Milliken Ave Ste. 104-189, Rancho Cucamonga, CA 91730	Customer referral payment agreement

L:\JPROSTOK\Flexible Funding (C11) #6264\Pleadings\Flexible Sale Motion\Flexible Rev. List of Executory Contracts 10.26.21.docx

**Fill in this information to identify the case:**

Debtor name Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11  
(if known)

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	Check all schedules that apply:
2.1 Instapay Flexible, LLC	<b>5600 Clearfork Main St.</b> <small>Number Street</small> <b>Suite 420</b> <b>Fort Worth TX 76109</b> <small>City State ZIP Code</small>	CIT Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Instapay Flexible, LLC	<b>5600 Clearfork Main St.</b> <small>Number Street</small> <b>Suite 420</b> <b>Fort Worth TX 76109</b> <small>City State ZIP Code</small>	First Horizon Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Instapay Flexible, LLC	<b>5600 Clearfork Main St.</b> <small>Number Street</small> <b>Suite 420</b> <b>Fort Worth TX 76109</b> <small>City State ZIP Code</small>	Umpqua Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Instapay Flexible, LLC	<b>5600 Clearfork Main St.</b> <small>Number Street</small> <b>Suite 420</b> <b>Fort Worth TX 76109</b> <small>City State ZIP Code</small>	Medalist Partners, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Instapay Flexible, LLC	<b>5600 Clearfork Main St.</b> <small>Number Street</small> <b>Suite 420</b> <b>Fort Worth TX 76109</b> <small>City State ZIP Code</small>	Umpqua Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Flexible Funding Ltd. Liability Co.Case number (if known) 21-42215-mxm11**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

Name		Mailing address		Name		<i>Check all schedules that apply:</i>	
2.6	Paul DeLuca	<b>4900 Gage Ave.</b> Number Street <b>Apt 347</b> <b>Fort Worth TX 76109</b> City State ZIP Code		Medalist Partners, L.P.		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.7	Paul DeLuca	<b>4900 Gage Ave.</b> Number Street <b>Apt 347</b> <b>Fort Worth TX 76109</b> City State ZIP Code		Umpqua Bank		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.8	Steve Capper	<b>1350 Butterfield Road</b> Number Street  <b>San Anselmo CA 94960</b> City State ZIP Code		Medalist Partners, L.P.		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.9	Steve Capper	<b>1350 Butterfield Road</b> Number Street  <b>San Anselmo CA 94960</b> City State ZIP Code		Umpqua Bank		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.10	Steve Capper	<b>1350 Butterfield Road</b> Number Street  <b>San Anselmo CA 94960</b> City State ZIP Code		The Steve & Jyoti Elias Trust & Steve EI		<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	

**Fill in this information to identify the case:**Debtor Name Flexible Funding Ltd. Liability Co.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 21-42215-mxm11☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$0.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$105,676,373.81****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$105,676,373.81****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$95,478,666.86****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$149,515.09****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$13,596,152.65****4. Total liabilities**Lines 2 + 3a + 3b..... **\$109,224,334.60**

**Fill in this information to identify the case and this filing:**

Debtor Name Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11  
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/05/2021  
MM / DD / YYYY

**X /s/ Steve Capper** \_\_\_\_\_  
Signature of individual signing on behalf of debtor

**Steve Capper** \_\_\_\_\_  
Printed name  
**Managing Member** \_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case and this filing:**

Debtor Name Flexible Funding Ltd. Liability Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 21-42215-mxm11  
(if known)

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- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
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I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/05/2021  
MM / DD / YYYY

**X** /s/ Paul DeLuca  
Signature of individual signing on behalf of debtor

**Paul DeLuca**  
Printed name  
**Managing Member**  
Position or relationship to debtor